



BLACKBERRY FINANCE
 A.B.N. 13 550 471 579
 FAX: (03) 8640 0685
 EMAIL: enquiry@blackberryfinance.com.au

EQUIPMENT FINANCE APPLICATION Page 1/4

APPLICATION TYPE: (Circle - yes or no)

LO DOC: Yes/No **FULL DOC:** Yes/No **PURCHASING:** New/Used **REPLACEMENT DEAL:** Yes/No

COMMERCIAL HP Yes/No **CHATTEL MORTGAGE** Yes/No **LEASE** Yes/No **LEASEBACK** Yes/No

GOODS DESCRIPTION:

NEW/USED: _____ **YEAR:** _____ **MAKE:** _____ **MODEL:** _____

ACCESSORIES: _____

GROSS PRICE: \$ _____ **GST:** _____ **DEPOSIT (if any):** _____

AMOUNT TO BE FINANCED: \$ _____

SUPPLIER NAME: _____ **SUPPLIER CONTACT PERSON:** _____

SUPPLIER A.B.N. _____ **SUPPLIER CONTACT NUMBER:** _____

CUSTOMER DETAILS:

CUSTOMER NAME: _____ **BUSINESS NAME:** _____

NAME ON FINANCE CONTRACT: _____ **A.B.N.** _____

FULL ADDRESS: _____ **POSTCODE:** _____

MAIL ADDRESS OR "AS ABOVE": _____

PHONE: _____ **MOBILE:** _____ **FAX:** _____

EMAIL: _____ @ _____ **WEB ADDRESS:** _____

ACCOUNTANTS NAME: _____ **CONTACT PHONE:** _____

TRADE REFERENCES:

1) _____ **PHONE:** _____

2) _____ **PHONE:** _____

FINANCE CO REFERENCES:

1) _____ **Account #** _____ **Finalised:** Yes/No

2) _____ **Account #** _____ **Finalised:** Yes/No

FINANCE CONTRACT QUOTATION:

TERM: _____ months/ years **AMOUNT FINANCED:** \$ _____ **Inc GST:** Yes/No

BALLOON OR RESIDUAL AMOUNT: \$ _____ **PAYMENTS:** \$ _____ per month

BROKERAGE AMOUNT AGREED: _____ % **TO BE INVOICED/ INCLUDED IN CONTRACT**



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APPLICANT DETAILS:
 BUSINESS TRADING NAME: _____ A.B.N. _____
 COMPANY NAME IF APPLICABLE: _____ A.C.N. _____
 SOLE TRADER LEGAL NAME: _____ A.B.N. _____
 TRUST LEGAL NAME: (if any) _____ A.B.N. _____

DIRECTOR/ OWNERSHIP PERSONAL DETAILS:
 Mr/Mrs/Ms/Dr: _____ SURNAME: _____ OTHER NAMES: _____
 PRIVATE ADDRESS: _____ P/Code: _____
 Previous address if less than 3 years: _____ P/Code: _____
 LICENSE # _____ (attach a photocopy) Home phone: _____ Mobile: _____
 DOB: ___/___/___ Home owner/ buyer/ renting: VALUE: \$ _____ Mortgage if any: \$ _____
 PRIVATE BANK or CREDIT UNION: _____ BRANCH: _____

BUSINESS BANK or CREDIT UNION NAME: _____ BRANCH: _____
 TRADING ACCOUNT: Name: _____ BSB: _____ A/C: _____

BUSINESS PREMISES:
 Owned / Buying / Leasing: \$ _____ per month Manager/Mortgagor: _____ Ph: _____
 MARKET VALUE (if owned) \$ _____ Mortgage amount: \$ _____ Net equity: \$ _____

ADDITIONAL DIRECTORS/ PARTNERS:
 Mr/Mrs/Ms/Dr: _____ SURNAME: _____ OTHER NAMES: _____
 PRIVATE ADDRESS: _____ P/Code: _____
 Previous address if less than 3 years: _____ P/Code: _____
 LICENSE # _____ (attach a photocopy) Home phone: _____ Mobile: _____
 DOB: ___/___/___ Home owner/ buyer/ renting: VALUE: \$ _____ Mortgage if any: \$ _____
 PRIVATE BANK or CREDIT UNION: _____ BRANCH: _____

APPLICANT SIGNATURE/S:
 I/We declare that the information given is true and correct and that I/We are not currently under external administration or limited under the Bankruptcy Act to enter into a formal loan agreement.

First Name: _____ Signature: X _____ Date: _____
 Second Name: _____ Signature: X _____ Date: _____
 For and on behalf of Trading Entity Name: _____ A.B.N. _____



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PERSONAL STATEMENT: (Complete one for each owner/guarantor)

Applicants Name: _____

Assets:

Real Estate 1: _____
Market \$ _____

Real Estate 2: _____
Market \$ _____

Real Estate 3: _____
Market \$ _____

Motor Vehicles 1: _____ \$ _____

Motor Vehicles 2: _____ \$ _____

Investments: _____ \$ _____

Business worth: _____ \$ _____

Business ownership: _____ % shareholding

Other assets: _____ \$ _____
_____ \$ _____

Furniture: _____ \$ _____

Shares: _____ \$ _____

Cash: _____ \$ _____

Total Assets: _____ \$ _____
=====

Liabilities:

Mortgagor: _____
Amount owes: \$ _____

Mortgagor: _____
Amount owes: \$ _____

Mortgagor: _____
Amount owes: \$ _____

Financier: _____
Amount owes: \$ _____

Financier: _____
Amount owes: \$ _____

Investment Loans:
Amount owes: \$ _____

Credit card: _____
Limit: \$ _____

Credit card: _____
Limit: \$ _____

Other Loans to: _____
Amount owes: \$ _____

Bank overdraft: _____
\$ _____

Total Liabilities: \$ _____
=====

NET SURPLUS: \$ _____
=====

I / We certify the above information is complete and correct and that the assets referred to are not subject to any encumbrances, trusts or other interests except as disclosed and that there are no material omissions.

APPLICANTS SIGNATURE: X **DATED:** / /

Application checklist:

- Completed and signed Equipment Loan Application
- Privacy Act Authority signed by each applicant/guarantor
- Personal Statement signed and completed
- Copy of driver's license and 100 point ID completion
- Last two years business financials or Lo Doc declaration (obtain separately)



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PRIVACY ACT 1988 AUTHORITY

Applicant 1.....Applicant 2.....

Guarantor 1.....Guarantor 2.....

I / We acknowledge that I / We have made application for or offered to guarantee credit arrangements facilitated by Blackberry Finance A.B.N. 13 550 471 579. (The Finance / Mortgage Broker and/or finance intermediary)

Blackberry Finance may use personal information provided by me / us for the purpose of providing and/ or arranging credit and for direct marketing of products and services offered by Blackberry Finance or an organisation Blackberry Finance is affiliated with or represents. Blackberry Finance will hold the information provided by you and you can obtain information about it by contacting Blackberry Finance. You have the right to request not to receive direct marketing material.

I / We agree that Blackberry Finance and any other financier or manager who at any time provides or has any interest in the credit application (all included in the term "Blackberry Finance") can do any of the following at any time.

1. **Commercial credit information:** Seek and use commercial credit information about me/ us to assess an application for consumer credit or commercial credit.
2. **Consumer credit information:** Seek and use consumer credit information about me / us to assess an application for commercial credit or consumer credit.
3. **Collection of overdue payments:** Seek and use a credit report about me / us provided by a credit – reporting agency to collect overdue payments from me / us.
4. **Exchange of information between credit providers:** Seek from and use or give to another credit provider (including without limitation any other credit provider who has lent money at same security) any information about my / our credit worthiness, credit standing, credit history, or credit capacity. In particular, Blackberry Finance may provide a credit opinion on me / us at their sole discretion.
5. **Exchange of information between credit providers:** Seek from and use, or give to any originator, financial consultant, credit officer, finance officer, accountant, lawyer, or any other advisor acting in connection with any financing provided or proposed to be provided to me / us any consumer or commercial credit information.
6. **Provide information to credit reporting agencies:** Give to a credit reporting agency personal or commercial information about me / us. The information may include identity particulars; the fact the credit has been applied for and the amount; the fact that Blackberry Finance is a current credit provider/ facilitator acting for you; payments which become overdue more than 60 days, for which action is commenced; advice that payments are no longer overdue; advice that cheques drawn by you have been dishonoured more than once; in specific circumstances that in the opinion of Blackberry Finance you have committed a serious credit infringement; and the credit provided to you by Blackberry Finance and or its industry partners has been paid or otherwise discharged.
7. **Provide information for securitisation:** Disclose any report or personal information about me / us to another person in connection with funding financial accommodation by means of an arrangement involving securitisation.
8. **Provide information to Guarantors:** Provide information to any person who proposes to guarantee or has guaranteed repayment of any credit provided to me / us.
9. **Disclosure of personal information:** Disclose personal information about me / us to organisations involved in providing credit to me / us, or any associate, or contractor or Blackberry Finance, including for example, stationary printing houses, mail houses, accountants, lawyers, or other people considering acquiring or taking an interest in your business, or assets.

I / We authorise Blackberry Finance or its agents to make such enquiries and obtain such references, as they consider necessary and desirable in relation to my / our application. I / we also understand and agree that Blackberry Finance and other intermediaries may be paid and retain fees, margins and commissions in respect of the credit arranged by Blackberry Finance. If you do not consent nor provide the personal information then Blackberry Finance may be unable to provide/ facilitate you with credit.

Signatures of Borrowers and Guarantors:

Signed Applicant 1.....Dated: / / Signed Applicant 2.....Dated: / /

Signed Guarantor 1.....Dated: / / Signed Guarantor 2.....Dated: / /

VERIFICATION OF BORROWER – 100 POINT CHECK LIST

(AS REQUIRED BY THE FINANCIAL TRANSACTIONS REPORT ACT)

Name of Borrower: _____

Only one "Primary Document" (70 points) can be used				
Document	Number	Place Issued	Date of Birth	
Passport				70
Birth Certificate				70
Citizenship Certificate				70
Document	Number	Place Issued	Expiry Date/Ref. No.	
Drivers License				40
Public Service ID Card				40
Pension or Health Card				40
Educational Institution ID Card				40
Document	Name & Title	Company Name	Date & Address	
Employer Reference Certifying Name & Address				35
Document	Council Name	Account Number	Issue Date	
Rates Notice				35
One only from each Financial Institution				
Document	Type of Card	Number	Expiry Date	
Credit Card or ATM Card				25
Credit Card or ATM Card				25
Credit Card or ATM Card				25
Document Number	Bank	Branch	Account Number	
Bank Passbook				25
Document Number	Issue Date	Number	Expiry Date	
Medicare Card				25
Document	Place of Issue	Issue Date		
Marriage Certificate				25
Document	Account Number	Issue Date		
Electricity Account				25
Gas Account				25
Telephone Account				25
Total Number of Points				

Verification conducted by:

Full Name

Signature _____ Date _____

You can speed up the loan process by having photocopies ready.